



M3 Corporate Finance Company Profile

October 2010



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Who are we?

- Gary originally trained as a Chartered Accountant with two periods working in industry.
- He has spent the last 16 years in Lead Advisory and Venture Capital markets, including five years as a Venture Capitalist with Barings.
- Gary has valuable experience in raising finance for businesses, working with management teams on MBOs and MBIs, as well as buying and selling companies from £1m to £100m+ and in numerous sectors both as an advisor and a principal.

Gary
Hyem

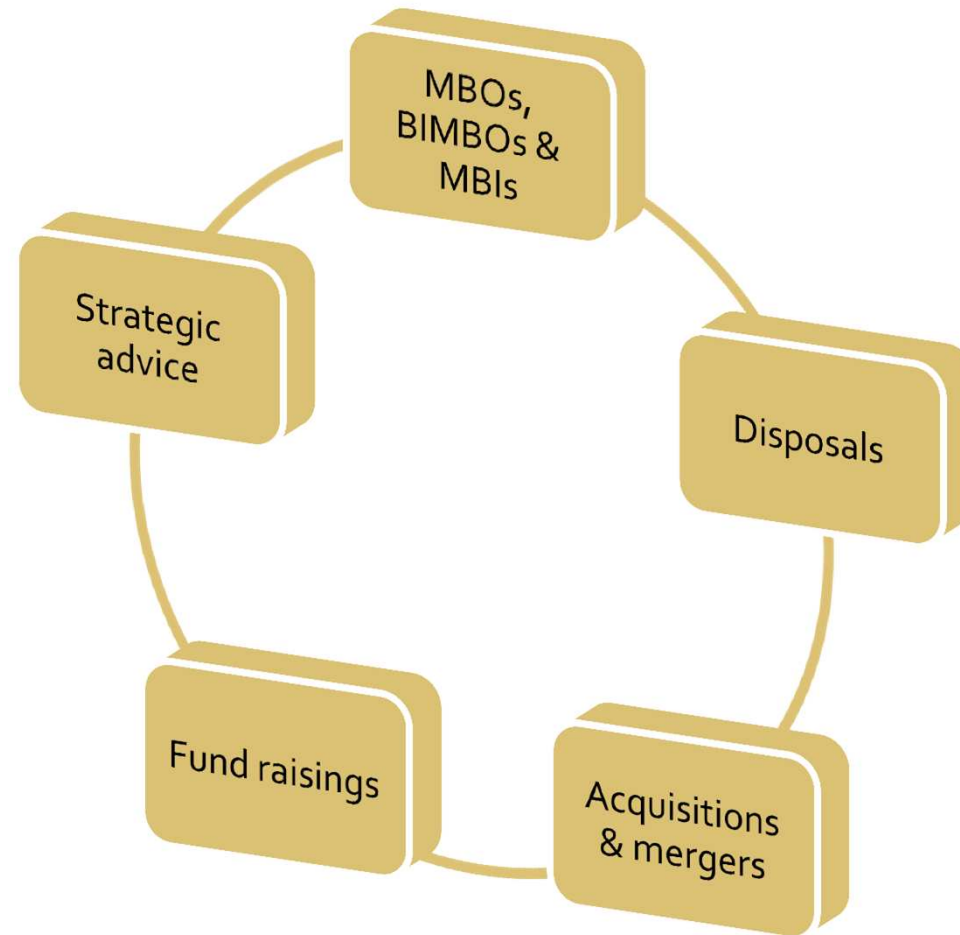


- Matt provides lead advisory support to corporate clients & management teams on the complete range of corporate finance activities.
- He has developed particular expertise advising management on both MBO and MBI transactions. In previous roles he has advised on larger international transactions & helped secure growth equity finance, both as advisor and as part of a management team.
- In addition, Matt held a number of senior financial positions globally. Matt qualified as a chartered accountant with Arthur Andersen.

Matt
Oliver



What do we do?



What makes us different?

M3 differentiators	So what...?
Owner managed business	<ul style="list-style-type: none"> • Its more personal • We understand deals as Principal & Advisor • Entrepreneurial in outlook
Our people	<ul style="list-style-type: none"> • Senior partner / director – led advice throughout the deal • Experienced team who know how to acquire & sell businesses & understand the dynamics of transactions • Mix of backgrounds from accountancy, banking, private equity & industry
Track record	<ul style="list-style-type: none"> • Regular contact with funders • Activity creates experience • Vast pool of accessible knowledge
Creative & innovative	<ul style="list-style-type: none"> • Creative deal structures that work for our clients • We get the job done
Independent & focused	<ul style="list-style-type: none"> • This is all we do – no conflicts of interest • Team hungry to deliver • We focus on our deals
Excellence & commitment	<ul style="list-style-type: none"> • We strive for excellence in our work • Strong research capabilities • Committed to client satisfaction, standards & performance

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